**INTEREST RATES MARKET NOTICE**

**Date: 3 December 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC050”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 December 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,011,435,000.00

**Bond Code** IVC050

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 3 Month JIBAR plus 185 bps

**Initial Coupon** 7.933% (3 Month JIBAR as at 3 December 2014 of 6.083% plus 185 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 3 December 2017

**Books Close** 22 February, 25 May, 25 August and 24 November

**Interest Payment Date(s)** 3 March, 3 June, 3 September and 3 December

**Last Day to Register** By 17:00 on 21 February, 24 May, 24 August and 23 November

**Issue Date** 3 December 2014

**Date Convention** Following

**Interest Commencement Date** 3 December 2014

**First Interest Payment Date** 3 March 2015

**ISIN No.** ZAG000122151

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC050%20Pricing%20Supplement20141203.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC050%20Pricing%20Supplement20141203.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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